

Welcome



We would like to welcome you to our office. Our goal is to make every visit pleasant and educational. We strive to teach good oral care that will enable you to have a beautiful smile that lasts a lifetime.

1 TELL US ABOUT YOURSELF

Today's Date: _____
Name: _____
Birthdate: _____ Age: _____
Nickname: _____ Gender: _____
School: _____ Grade: _____
Hobbies/Sports: _____
Home#: _____
Cell#: _____
Home Address: _____
City: _____
Whom may we Thank for referring you? _____
General Dentist: _____
Last Exam Date: _____ Any cavities? _____
Employer: _____
Marital Status: Single Married
 Widowed Divorced Separated

2 SPOUSE'S INFORMATION

Spouse
Name: _____ DOB: _____
Address (if different): _____
Wk#: () _____ Ext. _____ Hm#: () _____
Employer: _____

3 NEAREST RELATIVE NOT LIVING WITH YOU.

Name: _____ Phone: _____
Address: _____

4 PERSON RESPONSIBLE FOR ACCOUNT

Self Other:
****Only fill out if different from Section 2.**
Name: _____ Relation: _____
Billing Address: _____
City State Zip
Previous Address: _____
Hm#: () _____
Employer: _____
Wk#: () _____ Ext. _____
SS#: _____

5 PRIMARY DENTAL INSURANCE

Dental Coverage? Yes No Ortho? Yes No
Insurance Co. Name: _____
Insurance Co. Address: _____
Insurance Co. Phone#: () _____
Group# (Plan, local, or Policy #): _____
Policy Owner's Name: _____
Relationship to Patient: _____
Policy Owner's DOB: _____
Policy Owner's SS#: _____

6 SECONDARY DENTAL INSURANCE

Dental Coverage? Yes No Ortho? Yes No
Insurance Co. Name: _____
Insurance Co. Address: _____
Insurance Co. Phone#: () _____
Group# (Plan, local, or Policy #): _____
Policy Owner's Name: _____
Relationship to Patient: _____
Policy Owner's DOB: _____
Policy Owner's SS#: _____

7 DENTAL HISTORY

What would you like to accomplish with orthodontics?

Have you ever been evaluated or had orthodontic treatment before? Y N
Have you had any injuries to the face/mouth/teeth/chin? Y N
Do you have any speech problems? _____
Have adenoids or tonsils been removed? Y N
Do you have any missing or extra permanent teeth? Y N
Have you ever had a serious/difficult problem associated with any previous dental work? Y N
Have you ever had any pain / tenderness in your jaw joint (TMI/TMD)? Y N
Do you brush your teeth daily? Y N
Floss your teeth daily? Y N
Please Circle to any of the following habits/allergies
Y N Clenching/Grinding Y N Nail Biting
Teeth Y N Tongue Thrust
Y N Lip Sucking/Biting Y N Allergic to Latex/Metals
Y N Mouth Breathing Y N Allergic to Plastics
Y N Snoring

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MEDICAL HISTORY

Physician: _____

Phone#: () _____

Date of Last Visit: _____

Are you currently under the care of a physician? Y N

Do you smoke or use tobacco in any form? Y N

Have you ever been prescribed Fosamax, or any other bisphosphonate? If yes, when: _____ Y N

Have you ever taken Phen-Fen? Y N

Are you using a prescribed method of birth control? Y N

Are you pregnant? Y N # of weeks: _____

Are you Nursing? Y N

Please describe your current physical health:
 Good Fair Poor

Please list all drugs that you are currently taking:

Please list all drugs/things that you are allergic to:

Comments:

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HAS YOU EVER HAD ANY OF THE FOLLOWING MEDICAL CONDITIONS

- | | |
|---|------------------------------------|
| Y N Abnormal Bleeding | Y N ADD/ADHD |
| Y N Anemia | Y N Lupus |
| Y N Blood Transfusions | Y N Asperger Syndrome |
| Y N Difficult Breathing | Y N Asthma |
| Y N Drug/Alcohol Abuse | Y N Cancer |
| Y N Emphysema | Y N Congenital Heart Defect |
| Y N Epilepsy/Seizures/
Fainting | Y N Convulsions/Epilepsy |
| Y N Fever Blisters/Herpes | Y N Diabetes |
| Y N Glaucoma | Y N Handicaps/Disabilities |
| Y N Heart Attack/Stoke | Y N Hearing Impairment |
| Y N Heart Surgery/Pacemaker | Y N Heart Murmur |
| Y N Any Hospital Stays | Y N Hemophilia |
| Y N Any Operations | Y N Hepatitis |
| Y N Artificial Bones /
Joints / Valves | Y N HIV +/- AIDS |
| Y N Tuberculosis (TB) | Y N Kidney/Liver Problems |
| Y N High/Low Blood Pressure | Y N Rheumatic/Scarlet Fever |
| Y N Mitral Valve Prolapse | Y N Radiation Treatment |
| Y N Psychiatric Problems | Y N Severe/Frequent
Headaches |
| Y N Sinus Problems | Y N Shingles |
| Y N Ulcers/Colitis | Y N Sickle Cell Disease/
Traits |
| Y N Venereal Disease | |

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I understand that the information that I have given is correct to the best of my knowledge, that is will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform the necessary dental services I may need.

Signature _____

Date _____

I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize payment of th group insurance benefits directly to this office. I authorize

This office reserves the right to verify the credit status of potential patients and/or prior to extending credit for treatment fees and may, at the discretion of this office, use the services of one or more credit reporting agencies.

Signature _____

Date _____

Signature _____

Date _____

The Parent or Guardian who accompanies the child is responsible for payment at times of service unless prior arrangements have been made. Our office is HIPAA Compliant and committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDA and the ADA.

OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY

I verbally retrieved the medical / dental information above with the parent / guardian & patient named herein.

Doctor's Comments _____

Initials: _____ Date: _____

